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**Letter of Instruction – Transfer of Securities**

In order to initiate your gift transfer, please complete this form with your broker and send a copy to Historica Canada, attention to Shailen Majithia by fax at 416-506-0300 or by email at [donation@historicacanada.ca](mailto:donation@historicacanada.ca)

**Today's Date:** \_\_\_\_\_

**Donor Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone Number/Email:** \_\_\_\_\_

**Broker's Name:** \_\_\_\_\_

**Broker's Phone/Email:** \_\_\_\_\_

**Delivering Institution Name:** \_\_\_\_\_

**Donor Account #:** \_\_\_\_\_

**Delivering Institution CUID/DTC:** \_\_\_\_\_

**Security Name:** \_\_\_\_\_

**Symbol:** \_\_\_\_\_ **Stock CUSIP/ISIN #:** \_\_\_\_\_

**# of Shares to be Transferred:** \_\_\_\_\_

Dear Broker:

Please accept this letter as your instructions to transfer the above listed shares from my account to Historica Canada.

Historica Canada maintains brokerage account with TD Waterhouse Canada Inc., Account #049FH9A, CUID: GIST, Business/Charity #: 885434720RR0001

It is important that this transaction is completed by no later than: \_\_\_\_\_

Donor Signature: \_\_\_\_\_

Is there a specific program which you wish your donation be directed towards (Y/N)?

\_\_\_\_\_  
If yes, program name.

May we recognize your donation (Y/N)?

\_\_\_\_\_  
If yes, please print name(s) as you would like it/them to appear in published materials (e.g. John & Jane Doe, The Doe Family, etc.)

For more information, and to submit form please contact: Shailen Majithia, Tel: 1-866-506-1867, Fax: 416-506-0300, [donation@historicacanada.ca](mailto:donation@historicacanada.ca)